

EXHIBIT

A

LEGAL DESCRIPTION

BEING a 633.596 acre tract of land, being all of Section No. 6 of the G.C. & S.F. RR. Co. Survey, Abstract No. 1057, Upton County, being all of a called 640 acre tract of land as described in a Deed to Salt Fork Limited as recorded in Volume 1145, Page 587 of the Deed Records of Upton County, Texas; and being more particularly described by metes and bounds as follows:

BEGINNING at a 1/2 inch iron rod found for a re-entrant corner of a called 11,157.54 acre tract (Tract Six) of land described in Deed to McCamey Land and Cattle, L.P. as recorded in Volume 973, Page 140 of said Deed Records and being the South corner of a called 1,280.98 acre tract (Tract Five) of land described in Deed to McCamey Land and Cattle, L.P. as recorded in Volume 973, Page 140 of said Deed Records for the Southwest and beginning corner of this tract.

THENCE North 01 degrees 21 minutes 06 seconds East, with the East line of said 1,280.98 acre tract, a distance of 5,228.14 feet to a 2 inch iron pipe found in the common line thereof at the Southwest corner of a called 647.21 acre tract of land as described in Deed to McCamey Land and Cattle, L.P. as recorded in Volume 986, Page 335 of said Deed Records for the Northwest corner of this tract.

THENCE South 88 degrees 35 minutes 11 seconds East, with the South line of said 647.21 acre tract, a distance of 5,286.95 feet to a 1/2 inch iron rod with cap set (DATAPOINT #10194585) at the Southeast corner of said 647.21 acre tract, the Southwest corner of a called 647.9 acre tract of land described in Deed to MR Investments as recorded in Volume 1126, Page 708 of said Deed Records and at the Northwest corner of a called 640 acre tract of land as described in Deed to John Storie and Neal Storie as recorded in Volume 714, Page 591 of said Deed Records for the Northeast corner of this tract.

THENCE South 01 degrees 15 minutes 16 seconds West, with the West line of said Storie tract, a distance of 5,203.74 feet to a 2 inch iron pipe found in the North line of said 1,157.54 acre tract of land and at the Southwest corner of said Storie tract for the Southeast corner of this tract.

THENCE North 88 degrees 51 minutes 02 seconds West, with the North line of said 1,157.54 acre tract of land, a distance of 5,295.81 feet to the POINT OF BEGINNING containing 633.596 acres of land and/or 27,599,449 Square Feet of land, more or less.

Seller _____

Seller _____

Buyer _____

Buyer _____